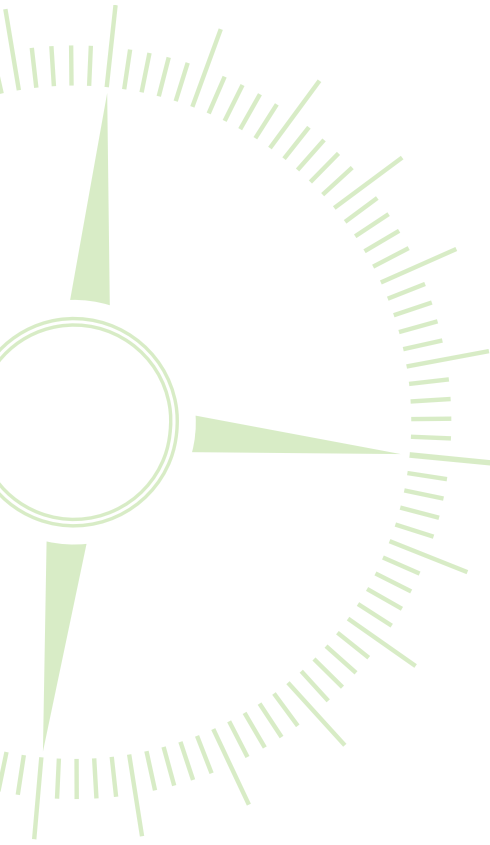




Selectpath's RIGHT Path[®] Planning Process is a comprehensive approach to help you live your life on purpose through proper planning. Our goal is to help you discover and better understand your current situation, your life vision and the implications each of these have on your wealth and subsequent financial plan.



STAGE 1: Your Vision

Your vision for your life and wealth

Before we can help you choose the RIGHT path to success, we need a snapshot of your life now and an understanding of your vision of your life in the future. Together we'll help you discover and understand your values, your vision for your life and the implications these will have on your wealth.



STAGE 2: Your Goals & Strategy

Your goals and your strategy for living life on purpose

As the result of the discussion in stage one, we'll help you define your goals based on your values, needs and concerns. We'll help you focus on the financial implications of your goals and life transitions. Here, we'll begin discussing tactics, tools and strategies.



STAGE 3: Your Action Plan

Creating your action plan for living life on purpose

In this stage, we'll begin implementing the plan. We'll make sure you fully understand all elements of your plan and the connection between your life and your wealth. We'll make sure to identify challenges that require other expertise and we'll work together with other professionals as needed.



STAGE 4: Your Life Changes

As life changes so too will your plan

Together, we'll monitor your plan on an on-going basis. We'll review any changes since our last meeting and any pending life transitions that need to be planned for. And we'll make sure you're on track to reach your life goals and that you follow through with the discipline it takes to achieve success in your life and wealth.



The Next Step is Yours. Take the First Step on **The RIGHT Path[®]**.

Call us today 519.675.1177 or 1.888.327.5777 Email: info@selectpath.ca Web: www.selectpath.ca