



Your Advisory Team

Selectpath is an independent firm of employee benefits specialists and professional financial advisors. Our benefits specialists offer best in industry knowledge and credentials, experience and a strong support team. Below is an introduction to Carson J. Oudman and his immediate team of professionals.



Carson J. Oudman, BACS, GBA, LLQP
Consultant, Employee Benefits & Pension

Carson's specialties include alternative funding platforms, cost containment strategy and innovative plan design. Carson is well versed in all sizes of organizations, though is particularly focused in mid to large size cases, in the private and public sectors.

Carson has worked with his clients to establish the most effective plans, including the most efficient funding arrangements with the lowest rates and expenses, and innovative plan designs that encourage cost containment while providing employees with comprehensive benefits that they value.

Carson also works with employers to find the most effective means to wellness, helping employers understand what their employees value and utilize under their benefits program, and how HR and Finance strategies can be further tailored to support employees and their families.

Degrees & Designations

- Bachelor of Administrative Commercial Studies, University of Western Ontario
 - Finance, Administration & Economics
- Designated Group Benefits Associate (GBA)
- Currently completing Certified Employee Benefits Specialist (CEBS) curriculum

Associations

- Advocis – The Financial Advisors Association of Canada

Charitable/Community Work

- Sunshine Dreams for Kids
- Youth Unlimited
- Children's Health Foundation



Lori Norris, B.Sc., CHRP
Client Service Representative





Selectpath's Partnership Approach

Our relationship with our clients is one of partnership, and we are committed to provide custom-tailored solutions to your organization's unique needs. We provide innovation in cost containment with alternative funding arrangements and collective purchasing programs. Our ability to benchmark your plan design versus others in your industry, location or employer size allows you to realize a total compensation approach for your employee group. We provide expertise in the following areas:

- Consulting, Analysis & Administration Services
- Employee Benefits
- Group Retirement & Pensions
- Business Protection Planning



I thought I had all the answers... but Selectpath had more.

We'd like to help simplify your life and business and give you more free time and peace of mind to enjoy your life.

No matter where your responsibilities lie, providing for your family or owning/managing a business; you have a VISION for what you want. But there are significant challenges that keep many of us from ever achieving our greatest vision for our families and our businesses.

At Selectpath, we're all about helping you no matter your vision or your need. We'll help put you on The RIGHT Path®.

Our Ongoing Commitment

Selectpath's Benefits Specialists and Client Services Team will make certain that your plan always works for you by providing:

- Claims administration and contract interpretation
- General service support
- Regular service calls and reporting
- Experience summaries
- Contract/booklet draft review
- Pre-renewal forecasts
- Quarterly newsletter
- Notification of relevant issues (legislative changes, tax implications, de-listing, de-regulation, etc.)

As a client of Selectpath, you have access to a full range of products and services for Employers, Business Owners and Families. We also have partnerships with other providers in the areas of property and casualty, fleet insurance, group home and auto, etc.

THE NEXT STEP IS YOURS.
Take the First Step on
The Right Path®!

Call us today for more information.
(519) 675-1177 or (888) 327-5777
or visit us at www.selectpath.ca

