THE RIGHT PATH®

YOUR ADVISORY TEAM
Deborah Brady

Individuals and businesses obtain financial advice from an experienced team guided by Deborah Brady, a Financial Planner at Selectpath. Deborah and her team are dedicated to ensuring clients receive comprehensive financial advice and first class service.

Deborah Brady, BBA, M.Sc.
FINANCIAL ADVISOR

Prior to joining Selectpath in 2010, Deborah honed her financial analysis and customer services skills through twenty-five years in corporate finance supporting small start-up firms and multi-national corporations. Working closely with David Brady (B.COMM, CA, CFP), Deborah is assisting clients in the accumulation and preservation of wealth through effective financial planning.

Deborah's mission is to make sure her clients are on The Right Path™ to financial security and success. This means listening to and understanding clients before designing and implementing solutions.

Deborah is also involved with animal rescue and holistic pet care. She has volunteered in leadership roles and fundraising activities with Humane Society, Society for the Prevention of Cruelty to Animals (SPCA), Fossil Rim Wildlife Center, Guide Dogs of Canada, St. John Ambulance, Animal Rescue Foundations, and many other animal welfare organizations. Deborah enjoys spending her free time outdoors with Jumping "Jack" Flash, her Jack Russell Terrier.

DEGREES & DESIGNATIONS:
- Bachelor of Business Administration (Finance and Marketing), University of Texas
- Masters of Science (Business Policy and Strategy) University of Texas

INDUSTRY ASSOCIATIONS:
Deborah is a member in good standing of the following professional organizations and associations, and subscribes to their respective codes of ethics and standards of conduct:

- Financial Services Commission of Ontario
- Mutual Fund Dealers Association

COMMUNITY INVOLVEMENT:
Like all of her colleagues at Selectpath, Deborah is commited to giving back to the community. Deborah is involved with the following groups:

- Rotary Club of London
- Animal Rescue Foundation of Ontario

Carol Malo
CLIENT SERVICE REPRESENTATIVE

David Brady, B.COMM, CA, CFP
SENIOR FINANCIAL PLANNER

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selectpath
THE RIGHT PATH®

OUR APPROACH TO
Financial Planning

Working Together

HOW YOU CHOOSE TO WORK WITH A SELECTPATH ADVISOR IS UP TO YOU

Selectpath advisors are experienced and educated professionals dedicated to finding the best solutions for each of our unique clients. But before we begin working with clients, we clearly communicate how we might work together. It's important that we establish expectations and roles for each involved.

At Selectpath, we understand that each of our clients are different. They have unique situations, aptitudes and varied degrees of readiness when considering working with or changing financial advisors. We welcome you to choose how you wish to engage our services, in a way that fits your unique situation.

We are not tied to any one investment product or company. Because we provide a vast array of different products from a number of quality companies, we can recommend the financial instruments that best fit your goals.

Our firm of professionally qualified financial advisors and exceptional support staff will explore the best strategies for helping you achieve success and security. We promise to guide you through a financial planning process that's right for you — Selectpath will put you on *The RIGHT Path®*.

INVESTMENT MANAGEMENT

- GICs, Segregated Funds, Annuities
- Banking Products including High Yield Bank Accounts, Investment Loans

TAX PLANNING SERVICES

- Tax Free Savings Accounts
- Registered Retirement Savings Plans, Registered Retirement Income Funds, Life Income Funds
- Individual Pension Plans
- Registered Education Savings Plans
- Tax Sheltered Life Insurance
- Group Retirement Plans
- Tax Free Savings Accounts

THROUGH MANULIFE SECURITIES WE PROVIDE:

- Access to mutual funds and investment products from over 70 different companies
- Registered and non-registered accounts to hold investments
- Principal Protected Notes
- Government and Corporate Bonds

INSURANCE & LIVING BENEFITS

- Estate Conservation
- Family Protection including Mortgage Insurance
- Business Protection including Key Person, Buy-Sell, Succession Planning
- Critical Illness and Long Term Care
- Individual Long Term Disability
- Owner-Executive Disability Carve-Outs and WSIB Alternatives
- Individual and Group Health and Dental Insurance
- Out of Country Medical Coverage

Manulife Securities
INVESTMENT SERVICES INC.

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