YOUR ADVISORY TEAM
Janet Peters

Individuals and businesses obtain financial advice from an experienced team guided by Janet Peters, a Financial Planner at Selectpath. Janet and her team are dedicated to ensuring clients receive comprehensive financial advice and first class service.

Janet W. Peters, CFP, CLU, ChFC

CERTIFIED FINANCIAL PLANNER

Janet's career in the financial services industry began with a 4 year career at one of Canada's leading banks. In 1987 she joined a prominent Life Insurance Company. Janet earned a reputation for outstanding service to new and existing clients. A Past President of CAIFA (now ADVOCIS), Janet has also taught CFP classes at Fanshawe College in London.

Janet's excellent training and experience has led her to a focus on Life, Disability and Critical Illness Insurance with a needs based approach. Janet's knowledge and education enables her also to provide financial planning advice.

SPECIALTIES:

Janet's training and experience have led to a focus on income protection and investment planning for retirement. Other areas of expertise include financial planning advice, needs assessment and insurance.

DEGREES & DESIGNATIONS:

- Professional Credentials of Certified Financial Planner (CFP)
- Chartered Life Underwriter (CLU)
- Chartered Financial Consultant (ChFC)

INDUSTRY ASSOCIATIONS:

Janet is a member in good standing of the following professional organizations and subscribes to their respective codes of ethics and standards of conduct:

- Advocis–The Financial Advisors Association of Canada
- Financial Planners Standards Council (FPSC)
- Institute of Chartered Life Underwriters

Laurie McKillop

CLIENT SERVICE REPRESENTATIVE

Tanya Cahill

CLIENT SERVICE REPRESENTATIVE

0709

selectpath
THE RIGHT PATH®

OUR APPROACH TO

Financial Planning

Working Together

HOW YOU CHOOSE TO WORK WITH A SELECTPATH ADVISOR IS UP TO YOU.

Selectpath Advisors are experienced and educated professionals dedicated to finding the best solutions for each of our unique clients. But before we begin working with clients, we clearly communicate how we might work together. It's important that we establish expectations and roles for each involved.

At Selectpath, we understand that each of our clients is different. They have unique situations, aptitudes and varied degrees of readiness when considering working with or changing financial advisors. We welcome you to choose how you wish to engage our services, in a way that fits your unique situation.

We are not tied to any one investment product or company. Because we provide a vast array of different products from a number of quality companies, we can recommend the financial instruments that best fit your goals.

Our firm of professionally qualified financial advisors and exceptional support staff will explore the best strategies for helping you achieve success and security. We promise to guide you through a financial planning process that's right for you—Selectpath will put you on *The RIGHT Path®*.

Manulife Securities
INVESTMENT SERVICES INC.

INVESTMENT MANAGEMENT

- GICs, Segregated Funds, Annuities
- Banking Products including High Yield Bank Accounts, Investment Loans

TAX PLANNING SERVICES

- Tax Free Savings Accounts
- Registered Retirement Savings Plans, Registered Retirement Income Funds, Life Income Funds
- Individual Pension Plans
- Registered Education Savings Plans
- Tax Sheltered Life Insurance
- Group Retirement Plans

THROUGH MANULIFE SECURITIES WE PROVIDE:

- Access to mutual funds and investment products from over 70 different companies
- Registered and non-registered accounts to hold investments
- Principle Protected Notes

INSURANCE & LIVING BENEFITS

- Estate Conservation
- Family Protection including Mortgage Insurance
- Business Protection including Key Person, Buy-Sell, Succession Planning
- Critical Illness and Long Term Care
- Individual Long Term Disability
- Owner-Executive Disability Carve-Outs and WSIB Alternatives
- Individual and Group Health and Dental Insurance
- Out of Country Medical Coverage